



WELLNESS COMPREHENSIVE LIFESTYLE INTAKE

PATIENT NAME: _____ Date of Birth: ____/____/____

If you had a magic wand and could erase three problems, what would they be?

- 1. _____
- 2. _____
- 3. _____

Is there a particular dream/goal you are or would like to work towards?

If you did not have limitations, what would be your perfect day?

When was the last time you felt well? _____

Did something trigger your change in health? _____

What makes you feel better? _____

What makes you feel worse? _____

Please list your current health problems in order of importance to you.
Include any recent surgeries and/or hospitalizations:

Please list the prescription medications you are currently *taking* (please bring meds w/ you to your visit)

Name of medication

Dose/Frequency

Please list any over-the-counter medications, vitamins, supplements; herbs, etc. (please bring w/ you to your visit)

Please list any current and/or past health care providers (e.g. medical doctor, naturopathic doctor, chiropractor, nurse midwife, acupuncturist, physical therapist, etc.)

Name of provider	Specialty/Type of care	Date(s) of care	Address/Phone
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Please list any serious health problems in *your family*:

Please list any current and/or prior occupation(s)

Please describe any allergies to food, medication, environment, etc:

FOOD

What do you believe is the most important thing you should change about what you eat to improve your health?

3-Day Diet Diary Instructions

- Please complete the following diet diary before your scheduled appointment.
- We understand that this takes some time to do right and we would like to thank you for your cooperation. This information is very helpful to us.
- Please do not change your eating habits. We'd like to get a sense of what you eat on an average, normal day.
- Please be sure to include any beverages or drinks you have on each day.
- Please be as specific as possible about the type and amount of each food eaten.
- Please also note bowel movements and consistency (hard, soft, loose, regular).
- If your diet is very different on the weekend, please include one weekend day.
- Please also make note of any exercise/activity/stress management you did on each day.

~Thank you! ☺

Day 1...

TIME	Food/Beverage/Amount	Comments

Day 2...

TIME	Food/Beverage/Amount	Comments

Day 3...

TIME	Food/Beverage/Amount	Comments

EXERCISE & MOVEMENT:

Are you currently exercising? YES NO ...if 'yes' please describe below:

What do you do?	How Long do you do it?	How many times per week?

...if you are not currently exercising, please describe why below:

HABITS

Do you Smoke? YES NO ...if 'yes' would you like to quit? YES NO

Do you drink Alcohol? YES NO ...if 'yes' how many drinks per week? _____

Have you ever been told you should cut down? YES NO

Do you get annoyed when people ask you about your drinking? YES NO

Do you feel guilty about your alcohol consumption? YES NO

Do you ever have an 'eye-opener'? YES NO

Do you use any Recreational drugs? YES NO
...if 'yes', please describe: _____

Do you drink caffeinated beverages (*coffee, tea, sodas*)? YES NO
...if 'yes', how many drinks per day: _____

Do you watch television? YES NO ...if 'yes', how many hours per day: _____

Do you use the internet? YES NO ...if 'yes', how many hours per day: _____

SLEEP

Do you sleep well at night? YES NO ...if 'no', why not? *(please check below or describe)*

Trouble Falling Asleep Wake up during night Wake up too early

Other: _____

How many hours of sleep do you get each night *(on average)*? _____

SPIRITUALITY

Do you have a religious affiliation? YES NO
...if 'yes', please describe: _____

Do you follow a spiritual practice? YES NO
...if 'yes', please describe: _____

Do you spend time outdoors on a regular basis? YES NO
...if 'yes', please describe: _____

MENTAL HEALTH & STRESS MANAGEMENT

In the past month have you often felt down, depressed or hopeless? YES NO

In the past month have you felt little interest in doing things you once enjoyed? YES NO

Do you feel your life has meaning and purpose? YES NO

Do you feel that you have too much stress in your life? YES NO

What do you do to cope with your stress? *(please describe)*

CONNECTION

Who are the important people in your life?

How satisfied are you with your relationships with the important people in your life? *(please check)*

- Totally *Not* Satisfied
- Somewhat *Not* Satisfied
- Somewhat Satisfied
- Totally Satisfied

...if not satisfied, please describe why: _____

Who or What in your life provides you with emotional support? *(please check)*

- | | |
|--|---------------------------------------|
| <input type="checkbox"/> Spouse | <input type="checkbox"/> Pets |
| <input type="checkbox"/> Family | <input type="checkbox"/> Counselor |
| <input type="checkbox"/> Friends | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Spirit/Religion/God | |

Are you currently satisfied with your sexual health? YES NO
...if "no", please explain:

READINESS & INTERESTS

To live a healthier life, how willing are you to: *(please check answer)*

Change what you eat? Not ready Mostly not ready Mostly ready Ready

Engage in regular exercise? Not ready Mostly not ready Mostly ready Ready

Practice a relaxation technique? *(yoga, meditation, chi gong, deep breathing, etc.)*

Not ready Mostly not ready Mostly ready Ready

Change your habits? *(tobacco, alcohol, drugs, television, etc.)*

Not ready Mostly not ready Mostly ready Ready

ARE THERE ANY TOPICS YOU WOULD LIKE MORE INFORMATION ON?
